Plastic Market Update: Now What?

Presented by: Tonya Randell WIRMC March 2, 2018



1. Collected



How Plastics Move from Households to New Products

*Recycling is a circle, so consider the ways that you can buy more recycled content in your office or at home.



5. Recycled*

4. Reclaimed



Recycling is a Global Industry

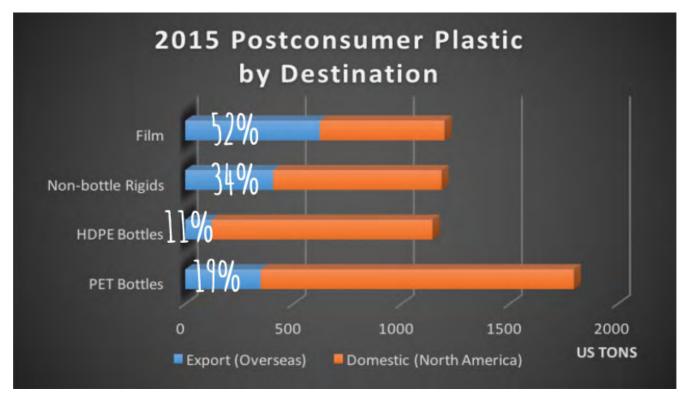
•Mid-2017: China starts to limit imported scrap materials, reducing import licenses, etc.

January 1, 2018: Ban on post-consumer scrap plastic and other materials.
March 2018: Other materials have to meet stringent contamination levels to be imported (effectively banning it).





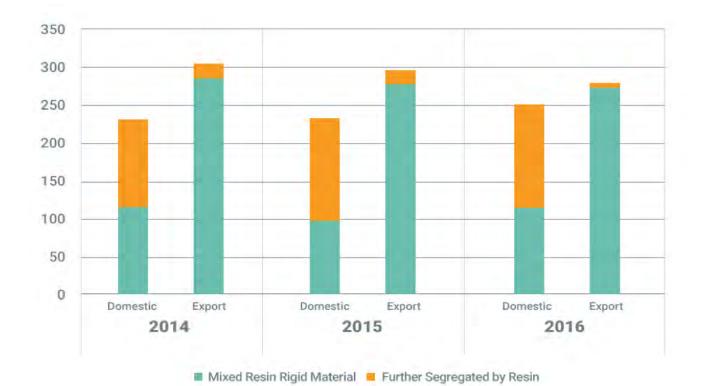
Unequal Dependence on Export Market*



*28% of all plastics exported in 2015



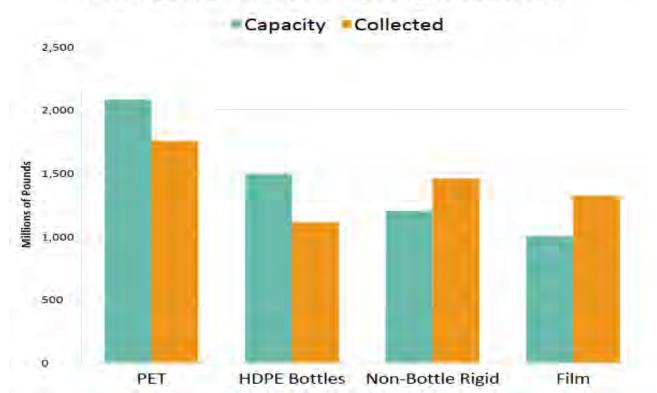
Low Domestic Capacity for Mixed Rigid Material

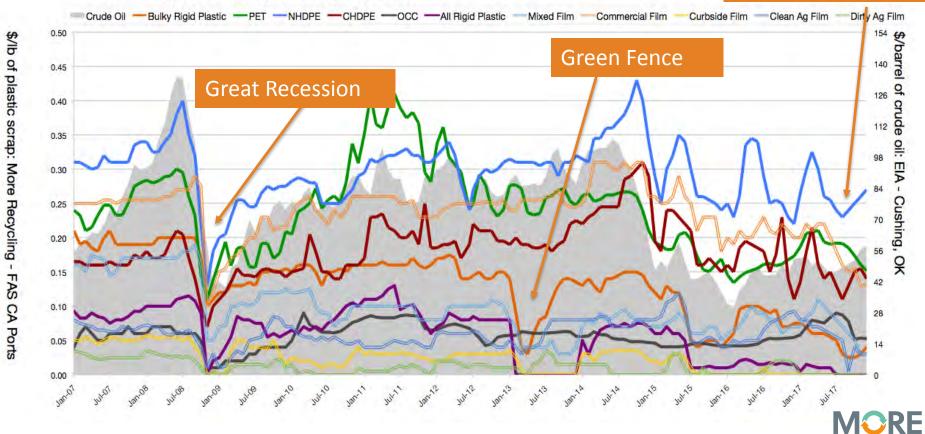




Low Domestic Capacity for Non-Bottle Rigids and Film

2016 U.S. Reclamation Capacity vs Collection





Scrap Price History vs Oil: 2007 to date

National Sword

RECYCLING

Focus on Marketable Materials



Curbside- PET, HDPE, PP:

Bottles and Containers Tubs and Lids

Non-Curbside Collection: PS Foam





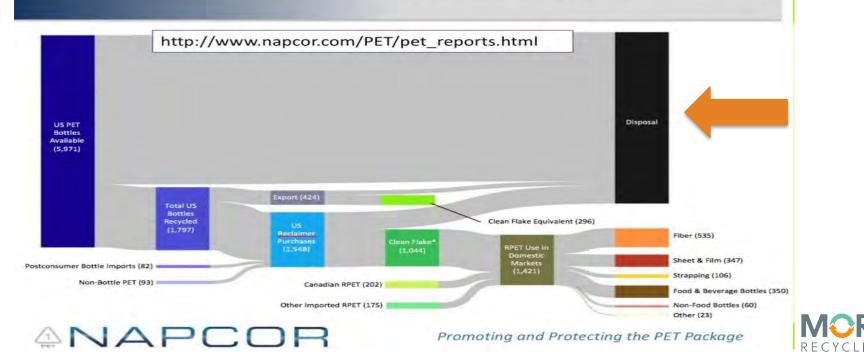
Commercial or Consumer Bags and Film





Bottle Recycling Rates are Dropping

PET Materials Flows in the US



Good Outreach Leads to Quality

Because you are the source of information for your residents.

Remember to:

1- Keep Messages Simple

2- Make Information Easy to Find

3- Use Graphics/Images to Amplify Your Message



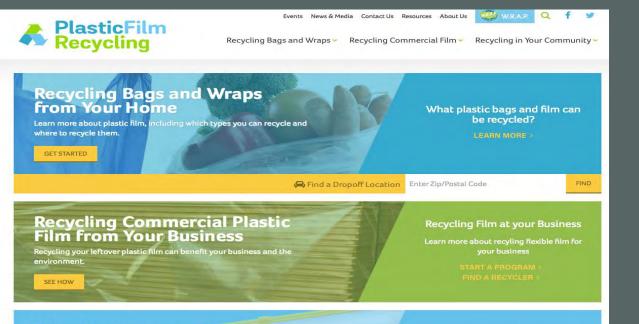


Plastic Recycling Resources

PlasticsMarkets.org
PlasticFilmRecycling.org
RecycleYourPlastics.org
PlasticsRecycling.org
RecycleMorePlastic.org



PlasticFilmRecycling.org





Recycling in your Community

Educate your community about plastic film recycling and encourage commercial collection in your area.

LEARN HOW

Find out what ways you can best communicate to your community

COMMUNICATION TOOLS >



RecycleYourPlastics.org

Terms & Tools

Recycle More Plastics in Your Community

Increase the amounts and types of plastics recycled in your community. The Plastics Recycling Terms & Tools can help.

What are the Terms & Tools?

This site helps community recycling programs more effectively educate their residents about which plastics to recycle. Our Outreach Builder tool lets you choose common plastics recycling terms that best fit your program, then download free images for your outreach materials or build a custom flyer that shows what can and can't be recycled in your community. Use these terms and watch your plastics recycling quantity and quality grow.

Start the Outreach Builder



Why Use Common Terms to Talk About Plastics Recycling?

Every region has different plastics recycling rules. Using the common terms provided here in your community will help reduce confusion and contamination.







RecycleMorePlastic.org

Our goal is to increase the recovery of all types of postconsumer plastic.

We're taking steps toward that goal by providing the recycling industry and the public with market-based information and tools needed to balance waste diversion goals, expand plastics collection in community program sases processing costs and material value, and promote the purchase of new products made with recycled content.

We'll be adding pages, tools and other information as they're developed. If you'd like to receive announcements of new resources, or wish to partner in developing this resource facilitate more recycling, send your contact information to <u>info@RecycleMorePlastic.org</u>.



Find products made from postconsumer plastic resin >



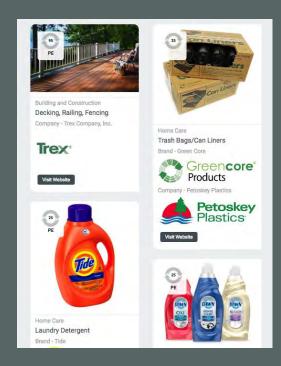




A common set of outreach terms to help communicate with residents, haulers, and the whole value chain





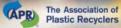




PlasticsRecycling.org



Recycling Rigid Plastics Beyond Bottles: RESIDENTIAL BULKY



Marketable Material, Growing Demand







PlasticsMarkets.org



Can't find what you're looking for? Email us and we can help >

PlasticsMarkets.org connects suppliers and buyers of all types of scrap plastic (from bales to post consumer resin). It's supported by the plastics industry and intended for use by the recycling industry in North America.



Sort for Value Calculator

This dynamic tool enables the user to explore the value of sorting various combinations of plastic bale types. Users can view values calculated from default data, or enter their own plastic bale prices and disposal costs.

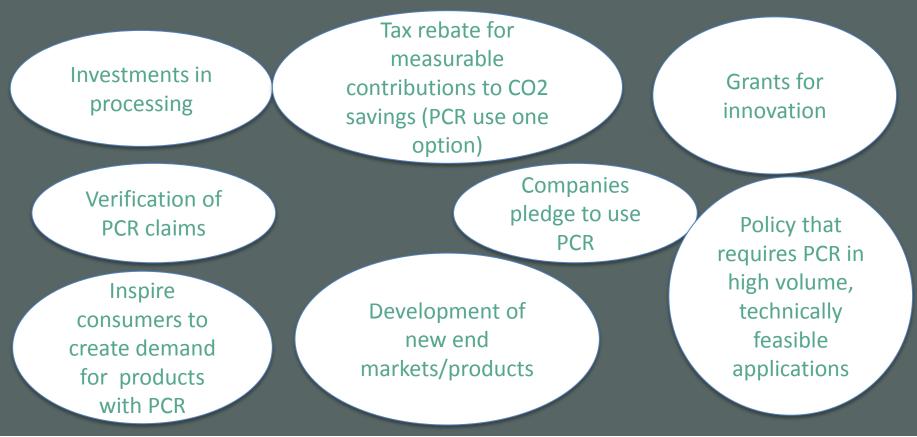
Resource managed by More Recycling to track:

Who is accepting and purchasing commodities, including lower grades, in a rapidly changing market?





How to Drive More Demand for Recycled Content





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