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Appendix:
Funding Sources
Workshop Announcement
SDWLP Final Funding List

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Loan Interests

Funding Sources Workshops

Jerry Wilson

Please plan to attend one of the 17th Annual Funding Sources Workshops for drinking water and wastewater projects (see attached Workshop Announcement). These workshops will provide information about available funding options for municipalities and others planning to build or upgrade water or wastewater facilities. Speakers from the Public Service Commission (PSC), DNR and local wastewater facilities will address Drinking Water and Wastewater Efficiencies. If you have a water or wastewater project in your near future, we encourage you to attend one of these workshops:

November 18, 2008

Plover, WI

November 19, 2008

Fennimore, WI

Workshop check-in starts at 8:30 a.m. with presentations beginning at 9:00 a.m. Sponsors will provide coffee and donuts. The session is scheduled to end at 12:15 p.m. Following each workshop, agency representatives in attendance will be available to meet one-on-one to discuss specific funding options. There is **NO CHARGE** for these workshops, and pre-registration is not required.

For more details, see the attached workshop announcement. If you have questions regarding the workshops, contact Jerry Wilson at gerald.wilson@wisconsin.gov or 608-264-8986. ☐

December 31, 2008- ITA and PERF Deadline!

Jeanne Cargill

Are you planning to request funds from the Clean Water Fund Program (CWFP), the Safe Drinking Water Loan Program (SDWLP) or the Land Recycling Loan Program during State Fiscal Year 2010 (July 1, 2009-June 30, 2010)? If so, you must submit an Intent to Apply form (ITA) and Priority Evaluation and Ranking Form (PERF) to the Department of Natural Resources by December 31, 2008.

December 31, 2008 is the postmark, shipping and fax deadline for ITAs and PERFs. Hand-delivered forms must be received by the Department and date-stamped no later than 4:30 p.m. on Tuesday, December 30, 2008. The Department is not open for business December 31. We encourage you to submit ITAs and PERFs well in advance of the deadline.

Please note that the address for the Bureau of Community Financial Assistance has changed since last December. Mail ITAs and PERFs to:

**Dept. of Natural Resources – CF/2
PO Box 7921
Madison WI 53707-7921**

For more information, visit our program website and check the Forms and Publications page at <http://www.dnr.wi.gov/org/caer/cfa/EL/Forms/forms.html>. If you need forms mailed to you, contact Deb Olson at 608-266-5889 or debra.olson@wisconsin.gov.

If you have ITA or PERF questions, contact the specialist for the appropriate program:

CWFP - Dan Olson at (608) 267-7475 or daniel.olson@wisconsin.gov.

LRLP - Maureen Hubeler at (608) 266-0849 or maureen.hubeler@wisconsin.gov.

SDWLP - Jeanne Cargill at (608) 267-7587 or jeanne.cargill@wisconsin.gov.



SDWLP SFY09 Funding List

Jeanne Cargill

The Safe Drinking Water Loan Program (SDWLP) Funding List for State Fiscal Year (SFY) 2009 is included in the Appendix of this issue of *Loan Interests*. We also published the list online at <http://dnr.wi.gov/org/caer/cfa/EL/Section/drinkingwater.html> on Thursday, October 23, 2008. The SDWLP received applications for 23 projects by the April 30, 2008 deadline. We allocated \$31,261,839 of the \$34,989,961 available for SFY 2009 to the projects on the list. The column labeled "Funds Available for this Municipality" indicates the amount allocated to each project.

As you can see, applicants requested fewer dollars than the SDWLP has available for SFY 2009. We'd like Wisconsin communities to fully utilize this subsidized loan program as it brings federal tax dollars back to Wisconsin taxpayers. Please consider using the

SDWLP if you need financing for a drinking water project in the future.

Applying for SFY 2010 Funds

If you're interested in applying for SFY 2010 funds from the SDWLP, your local governmental unit must submit the following to DNR:

- an SDWLP Intent to Apply form (ITA – Form 8700-260), postmarked by December 31, 2008;
- an SDWLP Priority Evaluation and Ranking Form (PERF – Form 8700-265), postmarked by December 31, 2008 (unless you submitted a PERF in the past for the same project and the project has not changed); and
- an SDWLP Financial Assistance Application (Form 8700-262) and related documents, including plans and specifications, postmarked by April 30, 2009.

SDWLP forms are on the web at <http://dnr.wi.gov/org/caer/cfa/EL/FORMS/forms.html>. Contact Deb Olson at 608-266-5889 or debra.olson@wisconsin.gov if you need forms mailed to you. If you have questions about the funding list or the SDWLP, contact Jeanne Cargill at 608-267-7587 or jeanne.cargill@wisconsin.gov.

CWFP Hardship Assistance Update

Maureen Hubeler

The Clean Water Fund Program (CWFP) received two applications requesting hardship financial assistance in State Fiscal Year (SFY) 2009. One of the municipalities did not have facility plan approval prior to the

June 30 application deadline, so this municipality is not eligible for hardship assistance. The CWFP will publish a funding list for SFY 2009 at a later date.

A municipality may be placed on the SFY 2010 Hardship Financial Assistance Funding List by meeting the following criteria:

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Calendar of Events

(See announcement for more information about Funding Sources Workshops)

November 18, 2008
Funding Sources Workshop
Registration, 8:30am
Presentation, 9:00am – 12:15
WRWA, Plover WI

November 19, 2008
Funding Sources Workshop
Registration, 8:30 am
Presentation, 9:00 – 12:15
Southwest Tech College
Fennimore WI

December 31, 2008
ITA & PERF deadline for CWFP, SDWLP, and LRLP

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- Median Household Income (MHI) must be 80% or less of the state's MHI. Wisconsin's MHI adjusted to 2006 is \$55,527 and the 80% cutoff is \$44,699 (rounding the percentage to the nearest whole number).
- Without hardship assistance, the estimated average annual residential user charges must exceed 2% of the adjusted MHI.

The municipality must also:

- submit an Intent to Apply (Form 8700-195) indicating its interest in hardship assistance, and a Priority Evaluation and Ranking Form (8700-196), by December 31, 2008;
- obtain facility plan approval prior to submitting a Financial Assistance Application; and
- submit a completed Financial Assistance Application (Form 8700-203) and plans & specifications by June 30, 2009.

If you would like a preliminary assessment of eligibility, submit a CFWP Hardship Financial Assistance Preliminary Calculation Request (Form 8700-282).

All the forms listed above are available on the Environmental Loans Section's Forms & Publications web page, <http://dnr.wi.gov/org/caer/cfa/EL/FORMS/forms.html>. If you need forms mailed to you, contact Deb Olson at 608-266-5889 or debra.olson@wisconsin.gov.

For additional information, see our website at <http://dnr.wi.gov/org/caer/cfa/EL/Section/hardship.html> or contact Maureen Hubeler at 608-266-0849 or maureen.hubeler@wisconsin.gov. φ

