

**DRINKING WATER
AND
WASTEWATER
FUNDING SOURCES**

***Summaries
For Local Governments
and Individuals***

2009-2010

Website: <http://www.dnr.wi.gov/org/caer/cfa/EL/Forms/sources.html>



The Wisconsin Drinking Water and Wastewater Funding Sources Committee is now in its 18th year of providing current financial information on various sources of funding for both local governments and eligible individual purposes. Our goal is to provide one-stop assistance in locating the available sources of grant or loan funds for drinking water and wastewater projects.

We strongly urge early financial planning to maximize your options and to avoid any delays in planning and construction schedules. If you submit the Preliminary Inquiry for Project Financing form on the last page of this book, a committee representative or potential program representatives will contact you to discuss planning for your specific project. Please take the time to review the funding summaries and call us with any questions that you may have.

Program information provided in this publication is accurate, to the best of our knowledge, as of February 6, 2009. Changes to funding levels, interest rates, or program requirements may occur. Contact individual programs to obtain current program information.

WATER/WASTEWATER FUNDING SOURCES

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PROGRAMS AT A GLANCE

Page #	Program	To Local Governments	To Individuals	To Other	Grants	Loans	Technical Assistance	Wastewater Projects	Water Projects
1	CDBG (Commerce)	X			X		X	X	X
2	Small Cities - CDBG – Housing (Commerce)	X		X	X			X	X
3	Clean Water Fund Program (DNR)	X			X	X		X	
4	Water and Environmental Programs (USDA Rural Development)	X		X	X	X		X	X
5	Guaranteed Water and Environmental Program	X		X		Loan Guarantees		X	X
6	Safe Drinking Water Loan Program (DNR)	X				X			X
7	Small Loan Program (Board of Commissioners of Public Lands (BCPL) and DNR)	X				X		X	
8	State Trust Fund Loan (BCPL)	X		X		X		X	X
9	Critical Assistance Program (Foundation of Rural Housing, Inc.)		X		X	X		X	X
10	HILP (Veterans Affairs)		X			X		X	X
11	PLP (Veterans Affairs)		X			X		X	X
12	Primary Mortgage loan Program; and, Purchase and Rehabilitation Loan Program (Veterans Affairs)		X			X		X	X
13	Section 504 Repair Loan & Grant (USDA – RD)		X		X	X		X	X
14	Well Compensation Grant (DNR)		X		X				X
15	Wisconsin Fund (Commerce)		X		X	X		X	
16	Intergovernmental Relations (DOA)	X		X			X		
17	RCAP (WISCAP)	X		X			X	X	X
18	Wisconsin Rural Water Association (WRWA)	X				X	X	X	X

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WISCONSIN WATER & WASTEWATER FUNDING SOURCES & ASSISTANCE

Organization	WISCONSIN DEPARTMENT OF COMMERCE
Program Title	Wisconsin Community Development Block Grant Program (CDBG)
Eligible Applicants	Cities, villages and towns with a population of less than 50,000 and all counties except Milwaukee, Waukesha and most parts of Dane.
Grant, Loan Or Other Type Of Program	All awards are in the form of a grant with substantial match.
Eligible Project Type	Installation, upgrade or expansion of municipal drinking water and wastewater systems.
Funding Available Per Year Per Program	For the 2009 funding year, approximately \$4 - 5 million will be available for public facilities grants.
Maximum Grant/Loan	Contact the Department. Based on proposed project. Program funds typically are no more than 20-25 percent of the local share of the project cost. May be more if extenuating circumstances.
Typical Application Cycle	Contact the Department of Commerce.
Estimated Time To Prepare Application	Typical application preparation time is approximately two to three weeks over a two to three month period of time.
Major Application Criteria	Award criteria is based on documentation of need, household utility rates, ability to pay, matching funds, project readiness, and relationships to other activities taking place in the community. Also considered are efforts to secure funding from DNR Environmental Improvement Fund and USDA Rural Development.
Contact Information	Wisconsin Department of Commerce Bureau of Community Finance 201 West Washington Ave. PO Box 7970 Madison WI 53707-7970 Phone: (608) 266-2435 FAX: (608) 266-8969
Website	http://www.commerce.state.wi.us/CD/CD-bcf-cdbg-pf.html
Additional Comments	Please contact a project representative at the telephone number listed above to discuss the project and to ensure the use of the most current program materials and for an assessment on prospects for funding.

WISCONSIN WATER & WASTEWATER FUNDING SOURCES & ASSISTANCE

Organization	<i>DEPARTMENT OF COMMERCE, DIVISION OF HOUSING & COMMUNITY DEVELOPMENT</i>
Program Title	Small Cities Community Development Block Grant (CDBG) - Housing
Eligible Applicants	Local units of governments - towns, villages, and cities – with populations less than 50,000, and counties other than Dane, Milwaukee and Waukesha.
Grant, Loan Or Other Type Of Program	Grants to community; 0% deferred loans to owner-occupied households.
Eligible Project Type	<ul style="list-style-type: none">• Water and wastewater hookups, well/septic repair or replacement• Housing rehabilitation
Funding Available Per Year Per Program	Approximately \$6.5 million available.
Maximum Grant/Loan	Grants up to \$650,000 per community, dependent on population.
Typical Application Cycle	<ul style="list-style-type: none">• Preliminary Application due June 2009• Final Application due September 2009• Award announcement in November 2009
Estimated Time To Prepare Application	The Preliminary Application will take less than an hour to prepare; the Final Application will take 4-6 weeks because of the Public Hearing requirement, there is little actual writing that needs to be done.
Major Application Criteria	Community distress taken from census data.
Contact Information	Joanna Schumann Department of Commerce Division of Housing & & Community Development PO Box 7970 201 W. Washington Ave. Madison WI 53707-7970 Phone: (608) 261-6535 FAX: (608) 266-8969 Email: j.schumann@commerce.state.wi.us
Website	http://commerce.wi.gov/housing/cd-boh-home.html
Additional Comments	255 preliminary applications were received in 2007. Of these, 24 scored high enough to be funded.

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WISCONSIN WATER & WASTEWATER FUNDING SOURCES & ASSISTANCE

Organization	<i>USDA RURAL DEVELOPMENT (Rural Utilities Service (RUS))</i>
Program Title	Water and Environmental Programs
Eligible Applicants	Cities, villages, tribes, sanitary districts and towns in rural areas with a population up to 10,000.
Grant, Loan Or Other Type Of Program	Loans & Grants.
Eligible Project Type	Loans and grants to construct, improve, or modify municipal drinking water and wastewater systems, storm sewers, and solid waste disposal facilities.
Funding Available Per Year Per Program	Anticipated Fiscal Year 2009 allocations for Wisconsin: <ul style="list-style-type: none">• Loan: \$21,814,000• Grant: \$7,378,000
Maximum Grant/Loan	Maximum Loan: 100% of project cost. Maximum Grant: <ul style="list-style-type: none">• 75% of project if MHI < \$37,306 and health and sanitary problems exist.• 45% of project if MHI \$37,306 - \$46,632.• 0% of project if MHI > \$46,632. Grant Criteria: <ul style="list-style-type: none">• Median household income (MHI)• User rates.• Debt repayment ability.
Typical Application Cycle	Applications accepted throughout fiscal year (Oct. 1 – Sept. 30). Applicants are notified of status within 45 days.
Estimated Time To Prepare Application	Once preliminary engineering report is completed, time to complete pre-application is nominal. Time to process application varies. Loan-only projects may be fast-tracked.
Major Application Criteria	Priority to municipalities with a population less than 5,500, projects serving low income communities, and projects necessary to alleviate a health or sanitary problem.
Contact Information	Business & Community Programs 4949 Kirschling Court Stevens Point WI 54481 Phone: (715) 345-7610 FAX: (715) 345-7616 Email: rd.bcp.so@wi.usda.gov
Website	http://www.rurdev.usda.gov/wi/Programs
Additional Comments	Maximum loan term is 40 years. Bonds can be pledged of revenue, special assessment, or general obligation. There is a credit test requirement.

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WISCONSIN WATER & WASTEWATER FUNDING SOURCES & ASSISTANCE

Organization	<i>USDA RURAL DEVELOPMENT (Rural Utilities Service (RUS))</i>
Program Title	Guaranteed Water and Environmental Program
Eligible Applicants	Cities, villages, tribes, sanitary districts and towns in rural areas with a population up to 10,000.
Grant, Loan Or Other Type Of Program	Loan Guarantees
Eligible Project Type	Loan guarantees to construct, improve, or modify municipal drinking water and wastewater systems, storm sewers, and solid waste disposal facilities.
Funding Available Per Year Per Program	Anticipated Fiscal Year 2009 allocations for Wisconsin: <ul style="list-style-type: none">• Guarantee up to 90% of eligible loss• A 1% guarantee fee is payable by the lender to USDA, when the guarantee is issued, guarantee issued after the project is substantially complete• Lender will retain a minimum of 5% of total loan amount from the unguaranteed portion• No guarantee on tax-exempt funds or projects using RD grant funds• Interest rates negotiated between lender and borrower• Maximum loan term limited to useful life of facility not to exceed 40 years• Collateral includes but not limited to general obligation bonds, revenue bonds, pledge of assessments, assignment of revenue, land, easements etc.
Maximum Grant/Loan	Maximum Loan: 100% of project cost.
Typical Application Cycle	Applications accepted anytime and compete for funding with applications on hand.
Estimated Time To Prepare Application	Once preliminary engineering report is completed, time to complete pre-application is nominal. Time to process application varies.
Major Application Criteria	Project must have adequate capacity to serve existing population and reasonable growth, applicant must be unable to obtain credit without the loan guarantee, legal authority to own, operate and maintain facility, facility must comply with federal, state and local laws
Contact Information	Federal or State chartered bank or savings and loan associations, mortgage company that is part of a bank holding company, Farm Credit Bank, Insurance Company regulated by a State or National insurance regulatory agency, other lenders as approved by USDA. Business & Community Programs 4949 Kirschling Court Stevens Point WI 54481 Phone: (715) 345-7610 FAX: (715) 345-7616 Email: rd.bcp.so@wi.usda.gov
Website	http://www.rurdev.usda.gov/wi/Programs
Additional Comments	Eligible lenders are subject to credit examination and supervision by an appropriate agency of the United States or a State that supervises credit institutions. Contact Rural Development for further information.

WISCONSIN WATER & WASTEWATER FUNDING SOURCES & ASSISTANCE

Organization	DEPARTMENT OF NATURAL RESOURCES (DNR)
Program Title	Safe Drinking Water Loan Program (SDWLP)
Eligible Applicants	Any city, village, town, county, town sanitary district, public inland lake protection & rehabilitation district, or municipal water district.
Grant, Loan Or Other Type Of Program	Subsidized Loans
Eligible Project Type	Projects to construct or modify public water systems to comply with public health protection objectives of the Safe Drinking Water Act (SDWA).
Funding Available Per Year Per Program	About \$35 million will be available for 2009 – 10; at least 15% of available funds must be allocated to public water systems serving less than 10,000 persons.
Maximum Grant/Loan	No applicant may receive more than 25% of the state subsidy each biennium.
Typical Application Cycle	<ul style="list-style-type: none"> • Applicant submits an "Intent to Apply" (ITA) form and "Priority Evaluation and Ranking Form" (PERF) to DNR by December 31. • DNR publishes a project priority list in Spring after processing ITAs and PERFs. • Applicant submits a loan application and plans and specifications to DNR by April 30. • DNR publishes a funding list after reviewing applications. • SDWLP loans must close by the April 30 of the following year.
Estimated Time To Prepare Application	Approximately 1-2 weeks
Major Application Criteria	<p>SDWLP loan funds are distributed on the basis of a competitive priority scoring system which includes the following criteria:</p> <ul style="list-style-type: none"> • Most serious risk to human health. • Projects needed to ensure compliance with SDWA Amendments. • Financial need. <p>Applicants meeting the following criteria may receive a lower interest rate:</p> <ul style="list-style-type: none"> • Population < 10,000. • The applicant's adjusted Median Household Income (MHI) is 80% or less of the state's adjusted MHI.
Contact Information	<p>Jeanne Cargill DNR Bureau of Community Financial Assistance - CF/2 PO Box 7921 Madison WI 53707-7921 Phone: (608) 267-7587 FAX: (608) 267-0496 Email: Jeanne.Cargill@wisconsin.gov</p>
Website	http://www.dnr.wi.gov/org/caer/cfa/EL/Section/drinkingwater.html
Additional Comments	<ul style="list-style-type: none"> • Interest Rates subject to change. • Maximum loan term of 20 years. • Bond counsel required for loans. • The applicant must provide the SDWLP with a tax exempt bond or note which can be a general obligation, revenue pledge, special assessment pledge, or a combination. • The applicant must make a good faith effort to utilize disadvantaged businesses. • Cannot refinance existing long-term project loans.

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WISCONSIN WATER & WASTEWATER FUNDING SOURCES & ASSISTANCE

Organization	BOARD OF COMMISSIONERS OF PUBLIC LANDS (BCPL) and DEPARTMENT OF NATURAL RESOURCES (DNR)
Program Title	Small Loan Program
Eligible Applicants	All municipalities including lake districts, metropolitan sewerage districts, and town sanitary districts.
Grant, Loan Or Other Type Of Program	BCPL Loan, with a Clean Water Fund Program Interest Rate Subsidy
Eligible Project Type	Wastewater and Storm Water Best Management Practices
Funding Available Per Year Per Program	Varies
Maximum Grant/Loan	BCPL loan – Loan amount depends upon the availability of funds. DNR Interest Rate Subsidy – Total project cost must be \$1,000,000 or less.
Typical Application Cycle	An applicant applies for a State Trust Fund Loan (see page #7): <ul style="list-style-type: none">• A loan is awarded approximately 60 days from application. The applicant then applies for a Clean Water Fund Program - Interest Rate Subsidy: <ul style="list-style-type: none">• An "Intent to Apply" (ITA) form and "Priority Evaluation and Ranking Form" (PERF) must be submitted to DNR by December 31 of the year preceding the state fiscal year in which the municipality wants to enter into an Interest Rate Subsidy Agreement (IRSA).• Interest Rate Subsidy Agreement must be signed within 8 months of "application acceptance."
Estimated Time To Prepare Application	Approximately 3 hours for State Trust Fund Loan application. Approximately 5 hours for Clean Water Fund Program – Interest Rate Subsidy application.
Major Application Criteria	STATE TRUST FUND LOAN PROGRAM: <ul style="list-style-type: none">• Availability of funds• Legal purpose• Sufficient general obligation borrowing capacity CLEAN WATER FUND PROGRAM – INTEREST RATE SUBSIDY: <ul style="list-style-type: none">• Subsidies are awarded on the basis of competitive environmental priority scoring system.
Contact Information	STATE TRUST FUND LOAN PROGRAM: Scott Eastwood PO Box 8943 Madison WI 53708-8943 Phone: (608) 266-0034 (general loan line) FAX: (608) 267-2787 Email: Scott.Eastwood@wisconsin.gov
Website – BCPL	http://bcpl.wisconsin.gov
Contact Information	CLEAN WATER FUND PROGRAM – INTEREST RATE SUBSIDY: Dave Calhoon DNR Bureau of Community Financial Assistance – CF/2 PO Box 7921 Madison WI 53707-7921 Phone: (608) 264-8844 FAX: (608) 267-0496 Email: David.Calhoon@wisconsin.gov
Website – DNR	http://www.dnr.wi.gov/org/caer/cfa/EL/section/small.html
Additional Comments	BCPL – Applicants must provide a general obligation pledge. Interest Rates subject to change. CWFP – Interest Rate Subsidy: Interest Rates subject to change.

WISCONSIN WATER & WASTEWATER FUNDING SOURCES & ASSISTANCE

Organization	<i>BOARD OF COMMISSIONERS OF PUBLIC LANDS (BCPL)</i>
Program Title	State Trust Fund Loan Program
Eligible Applicants	All municipalities including lake districts, metropolitan sewerage districts, town sanitary districts, and drainage districts.
Grant, Loan Or Other Type Of Program	Loan program with terms up to 20 years.
Eligible Project Type	All types of projects.
Funding Available Per Year Per Program	Varies.
Maximum Grant/Loan	Maximum amount may change periodically based on the availability of funds. Contact BCPL for current loan limit and rates.
Typical Application Cycle	Approximately 60 days from date of submission of worksheet.
Estimated Time To Prepare Application	Approximately 3 hours. The local board must approve the application.
Major Application Criteria	<ul style="list-style-type: none"> • Availability of funds • Legal purpose • Sufficient general obligation borrowing capacity
Contact Information	Scott Eastwood PO Box 8943 Madison WI 53708-8943 Phone: (608) 266-0034 (general loan line) FAX: (608) 267-2787 Email: scott.eastwood@wisconsin.gov
Website	http://bcpl.wisconsin.gov
Additional Comments	The State Trust Fund Loan Program provides funds for a wide variety of municipal purposes. There is no application deadline and some municipalities may be eligible for the Small Loan Program resulting in a Clean Water Fund Program Interest Rate Subsidy, found on page 7 of this catalog.

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WISCONSIN WATER & WASTEWATER FUNDING SOURCES & ASSISTANCE

Organization	<i>FOUNDATION FOR RURAL HOUSING, INC.</i>
Program Title	Critical Assistance Program (formerly HODAP and HCRI)
Eligible Applicants	Individuals whose households: <ul style="list-style-type: none">• Have an income less than 50% of the county's median household income.• Use 30% or more of their gross income for housing costs.
Grant, Loan Or Other Type Of Program	Grants and loans
Eligible Project Type	Assessments, but no construction
Funding Available Per Year Per Program	About \$10,000
Maximum Grant/Loan	\$1,000 maximum per household; \$500 on average.
Typical Application Cycle	<ul style="list-style-type: none">• First come, first serve basis• No application deadlines
Estimated Time To Prepare Application	½ hour
Major Application Criteria	Need and eligibility
Contact Information	Jay Mageland 4506 Regent Street Madison WI 53705 Phone: (608) 238-3448 Email: ruralhousing@tds.net FAX: (608) 238-2084
Additional Comments	Critical Assistance Program replaces HODAP and HCRI for Individuals.

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WISCONSIN WATER & WASTEWATER FUNDING SOURCES & ASSISTANCE

Organization	DEPARTMENT OF VETERANS AFFAIRS		
Program Title	Home Improvement Loan Program (HILP)		
Eligible Applicants	State of Wisconsin veterans		
Grant, Loan Or Other Type Of Program	Loans	80% Loan <u>To Value</u>	90% Loan <u>to Value</u>
	15 year	6.55%	7.25%
	10 year	6.25%	7.00%
	7 year	6.25%	7.00%
	5 year	5.85%	6.75%
	Interest rates as of February 2009 (Subject to change.)		
	Minimum equity – 10%		
Eligible Project Type	Any home improvement, including private wells, septic laterals.		
Funding Available Per Year Per Program	Unlimited Funding		
Maximum Grant/Loan	No Limit		
Typical Application Cycle	Varies (1-5 weeks)		
Estimated Time To Prepare Application	1 week		
Major Application Criteria	10% equity after existing and proposed loan.		
Contact Information	"Ask for a member of the Loans Staff" Department of Veterans Affairs 30 W. Mifflin St. Madison WI 53703 Toll Free (outside Madison) (800) 847-8387 Phone: (608) 266-1311 FAX: (608) 267-0403 Email: Jeff.Wisniewski@dva.state.wi.us		
Website	http://dva.state.wi.us/Ben_improvementloans.asp		
Additional Comments	Initial contact is the local County Veterans Service officer (CVSO) -- look under "county government" in the phone book. Or apply on-line @ DVA.state.wi.us. Click on "Loans" button.		

WISCONSIN WATER & WASTEWATER FUNDING SOURCES & ASSISTANCE

Organization	DEPARTMENT OF VETERANS AFFAIRS		
Program Title	Personal Loan Program (PLP)		
Eligible Applicants	State of Wisconsin veterans		
Grant, Loan Or Other Type Of Program	If <u>real estate secured</u> Loans		
	Loan to Value:	<u>80% Equity</u>	<u>90% Equity</u>
	10 year	6.25%	7.00%
	7 year	6.25%	7.00%
	5 year	5.85%	6.75%

	If <u>co-signer secured</u> Loans		
	5 year	9.50%	
	3 year	8.50%	
	All interest rates as of February 2009 (Subject to change.)		
Eligible Project Type	Any purpose, including to pay off indebtedness for private wells, septic system, laterals, or pay assessments; also to install new septic or well.		
Funding Available Per Year Per Program	\$10,000,000		
Maximum Grant/Loan	\$25,000 - Mortgage Secured	\$5,000 - Co-signer Secured	
Typical Application Cycle	Varies (1-5 weeks)		
Estimated Time to Prepare Application	1 day		
Major Application Criteria	Term of loan and loan security determine interest rate.		
Contact Information	"Ask for a member of the Loans Staff" Department of Veterans Affairs 30 W. Mifflin St. Madison WI 53703 Toll Free (outside of Madison) (800) 847-8387 Phone: (608) 266-1311 FAX: (608) 267-0403 Email: Jeff.Wisniewski@dva.state.wi.us		
Website	http://dva.state.wi.us/Ben_personalloans.asp		
Additional Comments	Initial contact is the local County Veterans Service officer (CVSO) -- look under "county government" in the phone book. Or apply on-line @ DVA.state.wi.us Click on "Loans" button.		

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WISCONSIN WATER & WASTEWATER FUNDING SOURCES & ASSISTANCE

Organization	DEPARTMENT OF VETERANS AFFAIRS
Program Title	Primary Mortgage Loan Program and Purchase and Rehabilitation Loan Program
Eligible Applicants	State of Wisconsin veterans
Grant, Loan Or Other Type Of Program	30 year maximum term loan, presently at 5.65% interest. Interest rates as of February 2009 (Subject to change.)
Eligible Project Type	Payoff Lot Loan and Construction Loan; Refinance Existing Mortgage; Acquire Land and Build a Home; Purchase Existing Home, Duplex, Condominium; Purchase and Improve/Rehabilitate a Home; Can Finance a 2 – 4 Unit Income Property, if One Unit is Owner Occupied and has Existed as Residential Use for at Least Five Years.
Funding Available Per Year Per Program	Varies.
Maximum Grant/Loan	\$385,000
Typical Application Cycle	Varies (2-4 weeks)
Estimated Time To Prepare Application	2 weeks
Major Application Criteria	Eligibility
Contact Information	“Ask for a member of the Loans Staff” Department of Veterans Affairs 30 W. Mifflin St. Madison WI 53703 Toll Free (outside Madison) (800) 847-8387 Phone: (608) 266-1311 FAX: (608) 267-0403 Email: Jeff.Wisniewski@dva.state.wi.us
Website	Http://dva.state.wi.us/Ben_mortgageloans.asp
Additional Comments	Initial contact is the local County Veterans Service officer (CVSO) -- Look under “county government” in the phone book; or, -- Contact any participating lender

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WISCONSIN WATER & WASTEWATER FUNDING SOURCES & ASSISTANCE

Organization	<i>USDA RURAL DEVELOPMENT</i>
Program Title	Section 504 Repair Loan and Grant Program
Eligible Applicants	Loan: Very low income (less than 50% median household income for the county) individuals, must be owner/occupant of a single family dwelling and unable to obtain needed credit from other sources. Grant: In addition to meeting above criteria, must be 62 years of age or older and be able to demonstrate inability to repay a 504 loan.
Grant, Loan Or Other Type Of Program	Grants and loans
Eligible Loan/Grant Purposes	Loan: Make repairs to improve or modernize the home and/or to remove health and safety hazards. Grant: Make repairs that remove health or safety hazards (example: water system, septic/wastewater hook-up, insulation, roof and structural repair).
Funding Available Per Year Per Program	Anticipated Fiscal Year 2009 allocations for Wisconsin: <ul style="list-style-type: none">• Loan: \$713,000• Grant: \$645,000
Maximum Grant/Loan Per Individual	Loan: Maximum outstanding is limited to \$20,000.00. Grant: Lifetime assistance to any individual is \$7,500.00.
Application Cycle	Applications are accepted throughout the Fiscal Year, October 1-September 30. Funds are made available to state on a quarterly basis.
Estimated Time To Prepare An Application	Approximately 45 minutes to 1 hour
Funding Criteria	First come, first served
Contact Information	This program is administered out of 6 area offices throughout the state. The appropriate area office servicing a specific county can be identified by contacting: Rural Housing Section of the Rural Development State Office 4949 Kirschling Court Stevens Point WI 54481 Phone: (715) 345-7620 FAX: (715) 345-7699 Email: rd.sfh.so@wi.usda.gov
Website	http://www.rurdev.usda.gov/wi/programs
Additional Comments	Loan is 1% interest rate; maximum term of 20 years.

WISCONSIN WATER & WASTEWATER FUNDING SOURCES & ASSISTANCE

Organization	DEPARTMENT OF NATURAL RESOURCES (DNR)
Program Title	Well Compensation Program (Grant Award)
Eligible Applicants	Owner of a chemical or bacteria contaminated private water supply that exceeds the standard health advisory level and you have received a Health Advisory letter or have had qualifying water tests done by a certified lab and that well serves a residence or is used for watering livestock. <i>(See exceptions on web site identified below.)</i> Annual family income may not be more than \$65,000 for the previous year. Further, if family income is between \$45,000 and \$65,000, the award will be reduced by \$.30 for each dollar of income exceeding \$45,000.
Grant Award, Loan or Other Type of Program	Grant Award with addition hardship award possible for low income owner.
Eligible Project Type	Replace well, treatment device or connection to municipal water.
Funding Available Per Year Per Program	\$294,000 is available for spending per fiscal year.
Maximum Grant Award/Loan	Grant award provides 75% of total eligible cost, up to a maximum grant award amount of \$9,000 for one private residence contaminated well with possible addition hardship award for low income owner. If you receive funding from any other private sources to cover some or all of the costs of your replacement water supply, your grant award will be reduced if the sum of the Well Compensation Grant and the other grant exceeds 100% of the eligible costs.
Application Cycle	Continuous: Application claims <u>must be submitted</u> to the DNR Region Water Supply Specialist after contamination eligibility has been identified by the DNR Region Water Supply Specialist. The grant award is for one year from the date of the grant award issued by the DNR Grant Manager.
Estimated Time to Prepare An Application	The application is a combination of required information from the Claimant, DNR Region Water Supply Specialist, and the Well Driller. It is difficult to estimate preparation time due to the complexity involved.
Contact Information	For eligibility determination and completion of the application claim see the region list by county on the web site. Identified below are Regional DNR Water Supply Specialists. <u>The DNR Region Drinking & Groundwater Supervisor, phone numbers are as follows:</u> Northern Region: (715) 635-4066 West Central Region: (715) 839-3745 South Central Region: (608) 275-3311 Northeast Region: (920) 662-5188 Southeast Region: (414) 263-8576 <u>Program Managers</u> Jeff Soellner, CF/2 Grant Manager Department of Natural Resources P.O. Box 7921 Madison, WI 53707-7921 Phone: (608) 267-7152 E-mail: jeffrey.soellner@wisconsin.gov Tom Riewe, DG/5 Water Supply Program Manager Department of Natural Resources P.O. Box 7921 Madison, WI 53707-7921 Phone: (608) 266-8697 E-mail: thomas.riewe@wisconsin.gov
Website	http://dnr.wi.gov/org/caer/cfa/Grants/wellcomp.html
Additional Comments	The Department of Natural Resources is required by the Internal Revenue Service to send a 1099G for tax filing purposes as a result of payment for a "Well Compensation Grant Award Program Claim." It is the department's understanding that "awards to individuals" is considered "other income." Only one additional claim may be submitted within ten years after an award is made if the replaced private well fails. The costs for any work done before the claim is filed and approved by the DNR are not eligible for reimbursement. Reference: Wisc. Administrative Code Ch. NR 123 and Wisc. State Statutes 281.75

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WISCONSIN WATER & WASTEWATER FUNDING SOURCES & ASSISTANCE

Organization	DEPARTMENT OF COMMERCE SAFETY AND BUILDINGS DIVISION
Program Title	Wisconsin Fund – Private On-site Wastewater Treatment System Replacement or Rehabilitation Financial Assistance Program
Eligible Applicants	Owners of principal residences and small commercial establishments.
Grant, Loan Or Other Type Of Program	Grants and loans
Eligible Project Type	Funding for the replacement or rehabilitation of failing private onsite wastewater treatment systems serving a principal residence or small commercial establishment.
Funding Available Per Year Per Program	\$2,819,000 available annually in current biennial budget for grants.
Maximum Grant/Loan	Maximum grant award is \$7,000.
Typical Application Cycle	Application deadline January 31; award notice sent after August 1.
Estimated Time To Prepare Application	Individual portion of the application completed in 1/2 hour. The governmental unit completes a major portion of the application.
Major Application Criteria	Grant eligibility is based on governmental unit participation, ownership of property, verification and categorization of failure by governmental unit official, date system was constructed, and income level of all owners.
Contact Information	Jean Joyce Department of Commerce - Safety & Building Division PO Box 2658 Madison WI 53701-2658 Phone: (608) 267-7113 FAX: (608) 267-9723 E-mail: jean.joyce@wisconsin.gov
Website	http://commerce.wi.gov/SBdocs/SB-WisFundbroch9320.pdf
Additional Comments	Owners of principal residences or small commercial establishments that have an existing failing system may be eligible for grants or loans if they meet all eligibility criteria including income limits. Septic systems that fail by discharging to surface water, groundwater, or zones of seasonally saturated soils receive funding priority. Contact county zoning or health department offices for application forms, or with any program questions. The program is voluntary and the only counties <u>not</u> participating as of January 2009 are Ashland, Crawford, Douglas, and Florence.

WISCONSIN WATER & WASTEWATER FUNDING SOURCES & ASSISTANCE

Organization	<i>WISCONSIN DEPARTMENT OF ADMINISTRATION, DIVISION OF INTERGOVERNMENTAL RELATIONS</i>	
Program Title	Intergovernmental Relations	
Eligible Applicants	N/A	
Grant, Loan Or Other Type Of Program	Assists Wisconsin communities in locating potential funding sources for a variety of projects.	
Eligible Project Type	All projects are eligible for technical assistance.	
Funding Available Per Year Per Program	N/A	
Maximum Grant/Loan	N/A	
Typical Application Cycle	Accepts requests for services anytime.	
Estimated Time To Prepare Application	N/A, no formal application	
Major Application Criteria	N/A	
Contact Information	Dawn Vick, Team Leader or Chris Connor, Program and Policy Analyst Phone: (608) 266-7043 Phone: (608)-267-2704 Email: dawn.vick@wisconsin.gov Christopher.connor@wisconsin.gov	
	Division of Intergovernmental Relations Department of Administration 101 East Wilson St., 10 th Floor PO Box 8944 Madison WI 53708-8944 FAX: (608) 267-6917	
Website	http://www.wisconsinpartnership.wi.gov	
Additional Comments	The Intergovernmental Services Office may be able to locate other potential funding sources. If a municipality is looking for funds for projects other than drinking and wastewater related, then contact the Intergovernmental Services Office for assistance. Organizations (municipalities) can electronically search for and apply for competitive grant opportunities from all Federal grant-making agencies by going on-line to www.grants.gov . State grants can also be searched for in the Wisconsin Catalog of Community Assistance at www.wigrants.wi.gov .	

Please Note: This is not a grant or loan program.

WISCONSIN WATER & WASTEWATER FUNDING SOURCES & ASSISTANCE

Organization	<i>WISCONSIN COMMUNITY ACTION PROGRAM ASSOCIATION (WISCAP)</i>
Program Title	Rural Community Assistance Program (RCAP)
Eligible Applicants	Small (under 10,000), rural, low-income communities, sanitary districts, and isolated rural areas.
Grant, Loan Or Other Type Of Program	RCAP is a statewide, federally-funded program that provides training and technical assistance to low and moderate income rural communities with problems related to water and wastewater. Services are provided at no cost to the community, and are determined by community needs. Services include on-site assistance with facility planning and development; and technical, financial, and managerial capacity building. RCAP also offers an on-site Utility Board Workshop for sanitary districts, towns, and municipalities.
Eligible Project Type	Water & wastewater projects are eligible for RCAP assistance.
Funding Available Per Year Per Program	N/A
Maximum Grant/Loan	N/A
Typical Application Cycle	RCAP program year: September 1 - August 31. RCAP accepts requests for services anytime.
Estimated Time To Prepare Application	N/A, No formal application. RCAP has a simple enrollment letter.
Major Application Criteria	Low-income, rural community. Requests are processed in order received & approved as program funding permits.
Contact Information	Bill Brown, Rural Development Director WISCAP – Rural Community Assistance Program 1310 Mendota St., Suite 107 Madison WI 53714 Phone: (608) 244-0407 FAX: (608) 244-4064 Email: bbrown@wiscap.org
Website	http://www.wiscap.org
Additional Comments	Please Note: This is not a grant or loan program.

2009 – 2010

WISCONSIN WATER & WASTEWATER FUNDING SOURCES & ASSISTANCE

Organization	WISCONSIN RURAL WATER ASSOCIATION
Program Title	WRWA
Eligible Applicants	Rural communities with populations less than 10,000.
Grant, Loan Or Other Type Of Program	<ul style="list-style-type: none">• Technical Assistance and Training• Interim Construction Loan Program (CLP)• Loan Equipment Program
Eligible Project Type	Approved Rural Utility Service, Clean Water, Safe Drinking Water, and Brownfield projects.
Funding Available Per Year Per Program	2008 – 2009: CLP Pool of \$19,630,000
Maximum Grant/Loan	No maximum
Typical Application Cycle	Continuous
Estimated Time To Prepare Application	1 hour
Major Application Criteria	Letter of commitment from Rural Utility Service, or DNR. See Eligible Project Type (above).
Contact Information	Ken M. Blomberg – Executive Director 350 Water Way Plover WI 54467 Phone: (715) 344-7778 FAX: (715) 344-5555 E-mail: ken@wrwa.org
Website	http://www.wrwa.org/
Additional Comments	Assist communities in locating funding sources for water and drinking water projects. Provide on-site assistance in drinking water, wastewater and wellhead protection. Training available for operators, managers, clerks & decision-makers. Technicians available at no cost.

Preliminary Inquiry for Project Financing

Water and Waste Water Facilities

If you would like to be contacted by those agencies that appear to have a program that could assist your municipality with your water or wastewater project, complete this form and submit it to the address below.

Applicant/Owner: _____ **Date:** _____

Public Body Non-Profit Private Other: _____

Contact Name: _____ Phone No: _____

Address: _____ Fax No.: _____

E-mail: _____

City & Zip Code: _____ County: _____

Description of Type of Utility & Identify Service Area:

Population of Community:

<10,000 10,000 – 50,000 >50,000

Project is needed for:

Residential Commercial Public Other: _____

On the reverse or attached, please describe your immediate and long range needs/issues/problems.

On the reverse or attached, please describe (if known) proposed solutions/project description and timeline for action.

Estimated Cost of Project (if known):

Project Contacts and Consultants (if known):

Consulting Engineer: _____

Financial Consultant: _____

Attorney: _____

Other: _____

Send this Inquiry to: Wisconsin Rural Water Association
Ken M. Blomberg – Executive Director
350 Water Way
Plover WI 54467

Phone: (715) 344-7778

FAX: (715) 344-5555

E-Mail: ken@wrwa.org

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Wisconsin Rural Water Association

This publication is available on-line at: <http://www.dnr.wi.gov/org/caer/cfa/EL/Forms/sources.html>

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