

**DRINKING WATER
AND
WASTEWATER
FUNDING SOURCES**

***Summaries
For Local Governments
and Individuals***

2013 - 2014

Website: <http://dnr.wi.gov/Aid/documents/EIF/forms.html>



The Wisconsin Drinking Water and Wastewater Funding Sources Committee is now in its 22nd year of providing current financial information on various sources of funding for both local governments and eligible individual purposes. Our goal is to provide one-stop assistance in locating the available sources of grant or loan funds for drinking water and wastewater projects.

We strongly urge early financial planning to maximize your options and to avoid any delays in planning and construction schedules. If you submit the Preliminary Inquiry for Project Financing form on the last page of this book, program representatives that potentially could provide financial assistance will contact you to discuss planning for your specific project. Please take the time to review the funding summaries and contact us with any questions that you may have.

Program information provided in this publication is accurate, to the best of our knowledge, as of March 1, 2013. Changes to funding levels, interest rates, or program requirements may occur. Contact individual programs to obtain current program information.

WATER/WASTEWATER FUNDING SOURCES

TABLE OF CONTENTS

PROGRAM / ORGANIZATION	PAGE
Programs at a Glance	i
Community Development Block Grant (CDBG) – Wisconsin Economic Development Corporation (WEDC)	1
Small Cities Community Development Block Grant (CDBG) – Department of Administration – Housing (DOA)	2
Clean Water Fund Program (CWFP) – Department of Natural Resources (DNR)	3
Water and Environmental Programs – USDA Rural Development - RUS	4
Guaranteed Water and Environmental Program – USDA Rural Development - RUS	5
Safe Drinking Water Loan Program (SDWLP) – DNR	6
Small Loan Program – Board of Commissioners of Public Lands (BCPL) and DNR	7
State Trust Fund Loan Program – BCPL	8
Section 504 Repair Loan and Grant Program – USDA Rural Development	9
Well Compensation Grant Program – DNR	10
Well Abandonment Grant Program – DNR	11
Wisconsin Fund – Private On-Site Wastewater Treatment System Replacement or Rehabilitation Financial Assistance Program – Department of Safety & Protective Services (DSPS)	12
Intergovernmental Relations – DOA	13
Rural Community Assistance Program (RCAP) – Wisconsin Community Action Program Association (WISCAP)	14
Wisconsin Rural Water Association (WRWA)	15
Preliminary Inquiry for Project Financing	

PROGRAMS AT A GLANCE

Page #	Program	To Local Governments	To Individuals	To Other	Grants	Loans	Technical Assistance	Wastewater Projects	Water Projects
1	Community Development Block Grant (CDBG - WEDC)	X			X		X	X	X
2	Small Cities - CDBG – Housing (DOA)	X		X	X			X	X
3	Clean Water Fund Program (DNR)	X			X	X		X	
4	Water and Environmental Programs (USDA - RD)	X		X	X	X		X	X
5	Guaranteed Water and Environmental Program (USDA – RD)	X		X		Loan Guarantees		X	X
6	Safe Drinking Water Loan Program (DNR)	X				X			X
7	Small Loan Program Board of Commissioners of Public Lands (BCPL and DNR)	X				X		X	
8	State Trust Fund Loan Program (BCPL)	X		X		X		X	X
9	Section 504 Repair Loan & Grant (USDA – RD)		X		X	X		X	X
10	Well Compensation Grant Program (DNR)		X		X				X
11	Well Abandonment Grant Program (DNR)		X		X				X
12	Wisconsin Fund (DSPA)		X		X	X		X	
13	Intergovernmental Relations (DOA)	X		X			X		
14	RCAP (WISCAP)	X		X			X	X	X
15	Wisconsin Rural Water Association (WRWA)	X				X	X	X	X

2013 - 2014

WISCONSIN WATER & WASTEWATER FUNDING SOURCES & ASSISTANCE

Organization	<i>WISCONSIN ECONOMIC DEVELOPMENT CORPORATION (WEDC)</i>
Program Title	Community Development Block Grants for Public Facilities (CDBG-PF)
Eligible Applicants	Cities, villages and towns with a population of less than 50,000 and all counties except Milwaukee, Waukesha and most parts of Dane.
Grant, Loan Or Other Type Of Program	All awards are in the form of a grant with substantial match.
Eligible Project Type	Installation, upgrade or expansion of municipal drinking water and wastewater systems.
Funding Available Per Year Per Program	For the 2013 funding year, approximately \$4-5 million will be available for public facilities grants.
Maximum Grant/Loan	\$500,000. Program funds are typically no more than 30% of the local share of the project cost. May be more if extenuating circumstances.
Typical Application Cycle	Applications are accepted on an on-going basis.
Estimated Time To Prepare Application	Typical application preparation time is approximately two to three weeks over a two to three month period of time.
Major Application Criteria	Award criteria is based on documentation of need, household incomes, household utility rates, ability to pay, matching funds, project readiness, and relationships to other activities taking place in the community. Also considered are efforts to secure funding from DNR Environmental Improvement Fund and USDA Rural Development.
Contact Information	Jason Scott, Community Development Director Wisconsin Economic Development Corporation Division of Economic & Community Development 201 West Washington Avenue Madison WI 53703 Phone: (608) 210-6790 Email: jason.scott@wedc.org
Website	http://inwisconsin.com/community-development/
Additional Comments	Please contact a project representative at the telephone number listed above to discuss the project and to ensure the use of the most current program materials and for an assessment on prospects for funding.

2013 – 2014

WISCONSIN WATER & WASTEWATER FUNDING SOURCES & ASSISTANCE

Organization	DEPARTMENT OF ADMINISTRATION, DIVISION OF HOUSING
Program Title	Small Cities Community Development Block Grant (CDBG) - Housing
Eligible Applicants	0% deferred loans to income eligible applicants
Grant, Loan Or Other Type Of Program	Grants to community; 0% deferred loans to owner-occupied households.
Eligible Project Type	<ul style="list-style-type: none">• Water and wastewater hookups, well/septic repair or replacement• Housing rehabilitation• Homebuyer down payment assistance
Funding Available Per Year Per Program	Approximately \$6.3 million available.
Maximum Grant/Loan	Grants minimum \$850,000 per region, dependent on LMI population.
Typical Application Cycle	<ul style="list-style-type: none">• Next round of applications will be accepted in 2014• Application timeline depends on fund availability• Award announcement in November 2010
Estimated Time To Prepare Application	Application will take 4-6 weeks.
Major Application Criteria	Community distress taken from census data.
Contact Information	Joanna Schumann Department of Administration Division of Housing PO Box 7970 101 East Wilson Street Madison WI 53707-7970 Phone: (608) 261-6535 FAX: (608) 266-5381 Email: joanna.schumann@wisconsin.gov
Website	http://doa.wi.gov/index.asp?locid=173
Additional Comments	The Department of Administration distributes CDBG grants to 7 Regional Housing Consortia throughout Wisconsin. Income eligible applicants shall submit applications to the lead county of their respective Consortium.

2013 – 2014

WISCONSIN WATER & WASTEWATER FUNDING SOURCES & ASSISTANCE

Organization	DEPARTMENT OF NATURAL RESOURCES (DNR)
Program Title	Clean Water Fund Program (CWFP)
Eligible Applicants	Any town, village, city, county, county utility district, town sanitary district, public inland lake protection & rehabilitation district, metropolitan sewerage district or federally recognized American Indian tribe or band.
Grant, Loan Or Other Type Of Program	Loans and Hardship grants
Eligible Project Type	Low interest loans and hardship grants to construct or modify municipal wastewater systems; low interest loans to construct urban storm water best management practices.
Funding Available Per Year Per Program	About \$288 million annually for regular CWFP loans; about \$2.5 million annually for hardship financial assistance.
Maximum Grant/Loan	70 percent Hardship grant maximum per municipality. For regular CWFP loans, no applicant may receive more than 35.2% of the state subsidy available in a biennium.
Typical Application Cycle	<ul style="list-style-type: none">• Applicant submits an “Intent to Apply” (ITA) form and a “Priority Evaluation and Ranking Form” (PERF) to DNR by December 31.• DNR publishes a project priority list the following Spring.• Applicant submits a regular loan or storm water application. It may be submitted at any time. Hardship applications are due June 30.• DNR publishes a Hardship funding list after applications are processed.• Loans must close within 8 months of “application acceptance”.
Estimated Time To Prepare Application	Approximately 2+ weeks.
Major Application Criteria	CWFP loan funds are distributed on the basis of a competitive environmental priority scoring system. To be eligible for Hardship financial assistance, municipalities must meet: <ul style="list-style-type: none">• The municipality’s adjusted Median Household Income (MHI) must be 80% or less of the state’s adjusted MHI.• The estimated total annual residential user charge that relates to wastewater treatment would exceed 2% of the municipality’s adjusted MHI.
Contact Information	Candice Sovinski DNR Bureau of Community Financial Assistance – CF/2 101 South Webster Street PO Box 7921 Madison WI 53707-7921 Phone: (608) 264-8986 FAX: (608) 267-0496 Email: Candice.sovinski@wisconsin.gov http://dnr.wi.gov/Aid/EIF.html
Website	
Additional Comments	<ul style="list-style-type: none">• Interest Rates are subject to change.• Maximum loan term of 20 years.• Bond counsel required for loans.• Applicant must provide the CWFP with a tax exempt bond or note which can be a general obligation, revenue, special assessment pledge, or combination.• Applicant must make a good faith effort to utilize disadvantaged businesses.• Applicant must comply with Davis-Bacon requirements.• 20% of federal capitalization grant to green projects or project elements.

2013 – 2014

WISCONSIN WATER & WASTEWATER FUNDING SOURCES & ASSISTANCE

Organization	USDA RURAL DEVELOPMENT (Rural Utilities Service (RUS))
Program Title	Water and Environmental Programs
Eligible Applicants	Cities, villages, tribes, sanitary districts and towns in rural areas with a population up to 10,000.
Grant, Loan Or Other Type Of Program	Loans & Grants.
Eligible Project Type	Loans and grants to construct, improve, or modify municipal drinking water and wastewater systems, storm sewers, and solid waste disposal facilities.
Funding Available Per Year Per Program	Anticipated Fiscal Year 2013 allocations for Wisconsin: <ul style="list-style-type: none">• Loan: \$15,606,000• Grant: 5,288,000
Maximum Grant/Loan	Maximum Loan: 100% of project cost. Maximum Grant before March 27, 2013: <ul style="list-style-type: none">• 75% of project if MHI < \$37,306 and health and sanitary problems exist.• 45% of project if MHI \$37,306 - \$46,632.• 0% of project if MHI > \$46,632. Maximum Grant after March 27, 2013: <ul style="list-style-type: none">• 75% of project if MHI < \$45,151 and health and sanitary problems exist.• 45% of project if MHI \$45,152 - \$56,439.• 0% of project if MHI > \$56,439. Grant Criteria: <ul style="list-style-type: none">• Median household income (MHI)• User rates.• Debt repayment ability.
Typical Application Cycle	Applications accepted throughout fiscal year (Oct. 1 – Sept. 30). Applicants are notified of status within 45 days.
Estimated Time To Prepare Application	Once preliminary engineering report is completed, time to complete pre-application is nominal. Time to process application varies. Loan-only projects may be fast-tracked.
Major Application Criteria	Priority to municipalities with a population <5,500, projects serving low income communities, and projects necessary to alleviate a health or sanitary problem.
Contact Information	The six area offices located throughout the state administer this program. The area office servicing a specific county can be identified by contacting: Community Programs 5417 Clem's Way Stevens Point WI 54482 Phone: (715) 345-7610 FAX: (715) 345-7616 Email: rd.bcp.so@wi.usda.gov
Website	http://www.rurdev.usda.gov/wi/Programs
Additional Comments	Maximum loan term is 40 years. Bonds can be pledged of revenue, special assessment, or general obligation. There is a credit test requirement.

2013 - 2014

WISCONSIN WATER & WASTEWATER FUNDING SOURCES & ASSISTANCE

Organization	USDA RURAL DEVELOPMENT (Rural Utilities Service (RUS))
Program Title	Guaranteed Water and Environmental Program
Eligible Applicants	Cities, villages, tribes, sanitary districts and towns in rural areas with a population up to 10,000.
Grant, Loan Or Other Type Of Program	Loan Guarantees
Eligible Project Type	Loan guarantees to construct, improve, or modify municipal drinking water and wastewater systems, storm sewers, and solid waste disposal facilities.
Funding Available Per Year Per Program	Anticipated Fiscal Year 2013 allocations: \$81,898,946 <ul style="list-style-type: none">• Guarantee up to 90% of eligible loss• A 1% guarantee fee is payable by the lender to USDA, when the guarantee is issued, guarantee issued after the project is substantially complete• Lender will retain a minimum of 5% of total loan amount from the unguaranteed portion• No guarantee on tax-exempt funds or projects using RD grant funds• Interest rates negotiated between lender and borrower• Maximum loan term limited to useful life of facility not to exceed 40 years• Collateral includes but not limited to general obligation bonds, revenue bonds, pledge of assessments, assignment of revenue, land, easements etc.
Maximum Grant/Loan	Maximum Loan: 100% of project cost.
Typical Application Cycle	Applications accepted anytime and compete for funding with applications on hand.
Estimated Time To Prepare Application	Once preliminary engineering report is completed, time to complete pre-application is nominal. Time to process application varies.
Major Application Criteria	Project must have adequate capacity to serve existing population and reasonable growth, applicant must be unable to obtain credit without the loan guarantee, legal authority to own, operate and maintain facility, facility must comply with federal, state and local laws.
Contact Information	Federal or State chartered bank or savings and loan associations, mortgage company that is part of a bank holding company, Farm Credit Bank, Insurance Company regulated by a State or National insurance regulatory agency, other lenders as approved by USDA. Community Programs 5417 Clem's Way Stevens Point WI 54482 Phone: (715) 345-7610 FAX: (715) 345-7616 Email: rd.bcp.so@wi.usda.gov
Website	http://www.rurdev.usda.gov/wi/Programs
Additional Comments	Eligible lenders are subject to credit examination and supervision by an appropriate agency of the United States or a State that supervises credit institutions. Contact Rural Development for further information.

2013 - 2014

WISCONSIN WATER & WASTEWATER FUNDING SOURCES & ASSISTANCE

Organization	DEPARTMENT OF NATURAL RESOURCES (DNR)
Program Title	Safe Drinking Water Loan Program (SDWLP)
Eligible Applicants	Any city, village, town, county, town sanitary district, public inland lake protection & rehabilitation district, or municipal water district.
Grant, Loan Or Other Type Of Program	Subsidized Loans
Eligible Project Type	Projects to construct or modify public water systems to comply with public health protection objectives of the Safe Drinking Water Act (SDWA).
Funding Available Per Year Per Program	About \$60 million is available annually; at least 15% of available funds must be allocated to public water systems serving less than 10,000 persons.
Maximum Grant/Loan	No applicant may receive more than 25% of the state subsidy each biennium.
Typical Application Cycle	<ul style="list-style-type: none">• Applicant submits an "Intent to Apply" (ITA) form and "Priority Evaluation and Ranking Form" (PERF) to DNR by December 31.• DNR publishes a project priority list in Spring based on ITAs and PERFs.• Applicant submits a loan application and plans and specifications to DNR by June 30.• DNR publishes a funding list after reviewing applications.• SDWLP loans must close by the June 30 of the following year.
Estimated Time To Prepare Application	Approximately 2+ weeks
Major Application Criteria	<p>SDWLP loan funds are distributed on the basis of a competitive priority scoring system which includes the following criteria:</p> <ul style="list-style-type: none">• Most serious risk to human health.• Projects needed to ensure compliance with SDWA Amendments.• Financial need. <p>Applicants meeting the following criteria may receive a lower interest rate:</p> <ul style="list-style-type: none">• Population < 10,000.• The applicant's adjusted Median Household Income (MHI) is 80% or less of the state's adjusted MHI.
Contact Information	Mary E. Wagner DNR Bureau of Community Financial Assistance - CF/2 101 South Webster Street, 2 nd Floor PO Box 7921 Madison WI 53707-7921 Phone: (608) 267-7475 FAX: (608) 267-0496 Email: Marye.wagner@wisconsin.gov
Website	http://dnr.wi.gov/Aid/EIF.html
Additional Comments	<ul style="list-style-type: none">• Interest Rates are subject to change.• Maximum loan term of 20 years.• Bond counsel required for loans.• Applicant must provide the SDWLP with a tax exempt bond or note which can be a general obligation, revenue pledge, special assessment pledge, or a combination.• Applicant must make a good faith effort to utilize disadvantaged businesses.• Applicant must comply with Davis-Bacon requirements.• Cannot refinance existing long-term project loans.

2013 - 2014

WISCONSIN WATER & WASTEWATER FUNDING SOURCES & ASSISTANCE

Organization	<i>BOARD OF COMMISSIONERS OF PUBLIC LANDS (BCPL) and DEPARTMENT OF NATURAL RESOURCES (DNR)</i>
Program Title	Small Loan Program
Eligible Applicants	All municipalities including cities, villages, towns, and counties, plus lake districts, metropolitan sewerage districts, and town sanitary districts.
Grant, Loan Or Other Type Of Program	Combines a BCPL State Trust Fund Loan, with a Clean Water Fund Program Interest Rate Subsidy. The Small Loan Program also offers a streamlined DNR approval process.
Eligible Project Type	Wastewater and Storm Water
Funding Available Per Year Per Program	Varies, but funding is generally available.
Maximum Grant/Loan	Total project cost must be \$1,000,000 or less.
Typical Application Cycle	<p>The applicant obtains a BCPL State Trust Fund Loan (page 8), and then applies for a Clean Water Fund Program - Interest Rate Subsidy.</p> <ul style="list-style-type: none">• An "Intent to Apply" (ITA) form and "Priority Evaluation and Ranking Form" (PERF) must be submitted to DNR by December 31 of the year preceding the state fiscal year in which the municipality wants to enter into an Interest Rate Subsidy Agreement (IRSA).• Interest Rate Subsidy Agreement must be signed within 8 months of "application acceptance."
Estimated Time To Prepare Application	Two hours maximum for BCPL State Trust Fund Loan application. Approximately 5 hours for Clean Water Fund Program – Interest Rate Subsidy Application.
Major Application Criteria	Subsidies are awarded on the basis of competitive environmental priority scoring system.
Contact Information	BCPL STATE TRUST FUND LOAN PROGRAM: Richard Sneider PO Box 8943 Madison WI 53708-8943 Phone: (608) 266-0034 (general loan line) FAX: (608) 267-2787 Email: richard.sneider@wisconsin.gov
Website – BCPL	http://bcpl.wisconsin.gov
Contact Information	CLEAN WATER FUND PROGRAM – INTEREST RATE SUBSIDY: Dave Calhoon DNR Bureau of Community Financial Assistance – CF/2 PO Box 7921 Madison WI 53707-7921 Phone: (608) 264-8844 FAX: (608) 267-0496 Email: david.calhoon@wisconsin.gov
Website – DNR	http://dnr.wi.gov/Aid/EIF.html
Additional Comments	Interest rates subject to change. The Small Loan Program offers the benefits of a DNR interest rate subsidy with a streamlined DNR approval process and the ease of BCPL loan funding.

2013– 2014

WISCONSIN WATER & WASTEWATER FUNDING SOURCES & ASSISTANCE

Organization	BOARD OF COMMISSIONERS OF PUBLIC LANDS (BCPL)
Program Title	BCPL State Trust Fund Loan Program
Eligible Applicants	All municipalities including cities, villages, towns, and counties, plus lake districts, metropolitan sewerage districts, and town sanitary districts.
Grant, Loan Or Other Type Of Program	General Obligation Loans with terms to 20 years and Revenue Loans with terms to 30 years. Current interest rates are available at http://bcpl.wisconsin.gov . Revenue loans may be supported by municipal utility revenues or TID allocations. Rates are competitive but not subsidized, with interest earned by BCPL distributed to fund public school library materials statewide. In many districts, these dollars represent the only funding available for new books and other library materials. The BCPL application process is very simple with no fees, and loans may be repaid without penalty.
Eligible Project Type	Loans of 10 years or less for any legal purpose including operations. Loans longer than 10 years must be used for funding public purpose projects.
Funding Available Per Year Per Program	Varies, but fund are generally available.
Maximum Grant/Loan	BCPL maintains a \$10,000,000 annual loan limit per borrower. This limit may be flexible depending on availability of funds.
Typical Application Cycle	Funds are available year-round with no funding calendar and the BCPL board meets twice monthly to approve loans. Funding may occur within 30-60 days after borrower submission of the simple BCPL worksheet, which is available on the BCPL website.
Estimated Time To Prepare Application	Two hours maximum, and the BCPL application includes the resolution that must be approved by the board of the borrowing entity.
Major Application Criteria	Borrower must be a Wisconsin municipality or school district. Loans with terms longer than 10 years much fund a public purpose project.
Contact Information	Richard Sneider PO Box 8943 Madison WI 53708-8943 Phone: (608) 266-0034 FAX: (608) 267-2787 Email: richard.sneider@wisconsin.gov
Website	http://bcpl.wisconsin.gov

Additional Comments

For wastewater and storm water projects, see details on the Small Loan Program (page 7) offered in cooperation with DNR. The DNR Small Loan Program combines the benefits of a DNR interest rate subsidy with the ease of BCPL financing.

BCPL: The Statewide Lender That Pays Local Dividends. More than 96% of interest paid on BCPL loans is returned to Wisconsin communities in the form of aid to public school libraries. This distribution has a direct impact on local property taxes, as public schools are provided with a stable revenue source for funding books, periodicals, computer hardware and software, and web access.

2013 – 2014

WISCONSIN WATER & WASTEWATER FUNDING SOURCES & ASSISTANCE

Organization	<i>USDA RURAL DEVELOPMENT</i>
Program Title	Section 504 Repair Loan and Grant Program
Eligible Applicants	Loan: Very low income (less than 50% median household income for the county) individuals, must be owner/occupant of a single family dwelling and unable to obtain needed credit from other sources. Grant: In addition to meeting above criteria, must be 62 years of age or older and be able to demonstrate inability to repay a 504 loan.
Grant, Loan Or Other Type Of Program	Grants and loans
Eligible Loan/Grant Purposes	Loan: Make repairs to improve or modernize the home and/or to remove health and safety hazards. Grant: Make repairs that remove health or safety hazards (example: water system, septic/wastewater hook-up, insulation, roof and structural repair).
Funding Available Per Year Per Program	Anticipated Fiscal Year 2013 allocations: <ul style="list-style-type: none">• Loan: \$99,000• Grant: \$325,000
Maximum Grant/Loan Per Individual	Loan: Maximum outstanding is limited to \$20,000. Grant: Lifetime assistance to any individual is \$7,500.
Application Cycle	Applications are accepted throughout the Fiscal Year, October 1-September 30.
Estimated Time To Prepare An Application	Approximately 45 minutes to 1 hour.
Funding Criteria	First come, first served
Contact Information	The six area offices located throughout the state administer this program. The area office servicing a specific county can be identified by contacting: Rural Housing Section of the Rural Development State Office 5417 Clems' Way Stevens Point WI 54482 Phone: (715) 345-7620 FAX: (715) 345-7699 Email: rd.sfh.so@wi.usda.gov
Website	http://www.rurdev.usda.gov/wi/programs
Additional Comments	Loan is 1% interest rate; maximum term of 20 years.

2013 – 2014

WISCONSIN WATER & WASTEWATER FUNDING SOURCES & ASSISTANCE

Organization	DEPARTMENT OF NATURAL RESOURCES (DNR)
Program Title	Well Compensation Program (Grant Award)
Eligible Applicants	Owner of a chemical or livestock fecal bacteria contaminated private water supply that exceeds the standard health advisory level and you have received a Health Advisory letter or have had qualifying water tests done by a certified lab and that well serves a residence or is used for watering livestock. <i>(See exceptions on web site identified below.)</i> Annual family income may not be more than \$65,000 for the previous year. Further, if family income is between \$45,000 and \$65,000, the award will be reduced by \$.30 for each dollar of income exceeding \$45,000.
Grant Award / Type of Program	Grant Award with addition hardship award possible for low income owner.
Eligible Project Type	Replace well, treatment device, connection to municipal water and well abandonment.
Funding Available Per Year	\$276,000 is available for spending per fiscal year shared with well abandonment grants.
Maximum Grant Award/Loan	Grant award provides 75% of total eligible cost, up to a maximum grant award amount of \$9,000 for one private residence contaminated well with possible addition hardship award for low income owner. If you receive funding from any other private sources to cover some or all of the costs of your replacement water supply, your grant award will be reduced if the sum of the Well Compensation Grant and the other grant exceeds 100% of the eligible costs.
Application Cycle	Continuous: Application claims <u>must be submitted</u> to the DNR Region Water Supply Specialist after contamination eligibility has been identified by the DNR Region Water Supply Specialist. Only work done after applicant receives approval letter is reimbursable. The grant award is for one year from the date of the grant award issued by the DNR Grant Manager.
Estimated Time to Prepare An Application	The application is a combination of required information from the Claimant, DNR Region Water Supply Specialist, and the Well Driller. It is difficult to estimate preparation time due to the complexity involved.
Contact Information	For eligibility determination and completion of the application claim see the region list by county on the web site. Identified below are Regional DNR Water Supply Specialists. <u>The DNR Region Drinking & Groundwater (Supervisor) phone numbers are:</u> Northern Region: (715) 635-4028 West Central Region: (715) 839-3745 South Central Region: (608) 275-3215 Northeast Region: (920) 662-5188 Southeast Region: (414) 263-8576 <u>Program Managers</u> Jeff Soellner, CF/2 Grant Manager Department of Natural Resources PO Box 7921 Madison, WI 53707-7921 Phone: (608) 267-7152 E-mail: Jeffrey.Soellner@wisconsin.gov Marty Nessman, DG/5 Water Supply Program Manager Department of Natural Resources PO Box 7921 Madison, WI 53707-7921 Phone: (608) 267-2449 E-mail: Martin.Nessman@wisconsin.gov
Website	http://dnr.wi.gov/org/caer/cfa/Grants/wellcomp.html
Additional Comments	The Department of Natural Resources is required by the Internal Revenue Service to send a 1099G for tax filing purposes as a result of payment for a "Well Compensation Grant Award Program Claim" greater than \$600. The department understands that "awards to individuals" is considered "other income." Only one additional claim may be submitted within ten years after an award is made if the replaced private well fails. The costs for any work done before the claim is filed and approved by the DNR are not eligible for reimbursement. Reference: Wisc. Administrative Code Ch. NR 123 and Wisc. State Statutes 281.75.

2013 – 2014

WISCONSIN WATER & WASTEWATER FUNDING SOURCES & ASSISTANCE

Organization	DEPARTMENT OF NATURAL RESOURCES (DNR)
Program Title	Well Abandonment Grant Program (Grant Award)
Eligible Applicants	Owners of wells that need to be filled and sealed. Annual family income may not be more than \$65,000 for the previous year. Further, if family income is between \$45,000 and \$65,000, the award will be reduced by \$.30 for each dollar of income exceeding \$45,000.
Grant Award / Type of Program	Grant Award.
Eligible Project Type	Well abandonment
Funding Available Per Year	\$276,000 is available for spending per fiscal year shared with well abandonment grants.
Maximum Grant Award/Loan	Grant award provides 75% of total eligible cost, up to a maximum grant award amount of \$9,000 for one private residence. If you receive funding from any other private sources to cover some or all of the costs of your well filling and sealing, your grant award will be reduced if the sum of the Well Filling and Sealing Grant and the other grant exceeds 100% of the eligible costs.
Application Cycle	Continuous: Application claims <u>must be submitted</u> to the DNR Grant Manager. Only work done after applicant receives approval letter is reimbursable. The grant award is for one year from the date of the grant award issued by the DNR Grant Manager.
Estimated Time to Prepare An Application	One to two hours. The application is one page and is a combination of required information from the Claimant and the Well Driller or Pump Installer.
Contact Information	For eligibility determination and completion of the application packet, contact Deb Lyons-Roehl at 608-267-9350. <u>Program Managers</u> Jeff Soellner, CF/2 Grant Manager Department of Natural Resources PO Box 7921 Madison, WI 53707-7921 Phone: (608) 267-7152 E-mail: Jeffrey.Soellner@wisconsin.gov Marty Nessman, DG/5 Water Supply Program Manager Department of Natural Resources PO Box 7921 Madison, WI 53707-7921 Phone: (608) 267-2449 E-mail: Martin.Nessman@wisconsin.gov
Website	http://dnr.wi.gov/Aid/WellAbandonment.html
Additional Comments	The Department of Natural Resources is required by the Internal Revenue Service to send a 1099G for tax filing purposes as a result of payment for a "Well Compensation Grant Award Program Claim" greater than \$600. The department understands that "awards to individuals" is considered "other income." The costs for any work done before the claim is filed and approved by the DNR are not eligible for reimbursement. Reference: Wisc. Administrative Code Ch. NR 123 and Wisc. State Statutes 281.75

2013 – 2014

WISCONSIN WATER & WASTEWATER FUNDING SOURCES & ASSISTANCE

Organization	DEPARTMENT OF SAFETY AND PROFESSIONAL SERVICES (DSPS)
Program Title	Wisconsin Fund – Private On-site Wastewater Treatment System Replacement or Rehabilitation Financial Assistance Program
Eligible Applicants	Owners of principal residences and small commercial businesses.
Grant, Loan Or Other Type Of Program	Grants and loans
Eligible Project Type	Funding for the replacement or rehabilitation of failing private onsite wastewater treatment systems serving a principal residence or small commercial business.
Funding Available Per Year Per Program	Anticipated annual allocation is \$2,338,000 ***
Maximum Grant/Loan	Maximum grant award is \$7,000.
Typical Application Cycle	Application deadline January 31; award notice sent after August 1.
Estimated Time To Prepare Application	Individual portion of the application completed in 1/2 hour. The county or city completes a major portion of the application.
Major Application Criteria	Grant eligibility is based on county or city participation, ownership of property, verification and categorization of failure by county or city official, date system was constructed, and income level of all owners.
Contact Information	Tanya Herranz Department of Safety & Professional Services PO Box 2658 Madison WI 53701-2658 Phone: (608) 266-6796 FAX: (608) 267-9723 E-mail: tanya.herranz@wisconsin.gov
Website	http://www.dps.wi.gov/Documents/Industry%20Services/Forms
Additional Comments	Owners of principal residences or small commercial businesses that have an existing failing system may be eligible for grants or loans if they meet all eligibility criteria including income limits. Septic systems that fail by discharging to surface water, groundwater, or zones of seasonally saturated soils receive funding priority. Contact county or city zoning or health department offices for application forms, or with any program questions. The program is voluntary and the only counties <u>not</u> participating as of January 2012 are Ashland, Crawford, Douglas, and Florence.

***Final appropriation action had not been taken at the time of printing. Please call contact information for more details on funds availability.

2013 - 2014

WISCONSIN WATER & WASTEWATER FUNDING SOURCES & ASSISTANCE

Organization	<i>DEPARTMENT OF ADMINISTRATION, DIVISION OF INTERGOVERNMENTAL RELATIONS</i>
Program Title	Intergovernmental Relations
Eligible Applicants	N/A
Grant, Loan Or Other Type Of Program	Assists Wisconsin communities in locating potential funding sources for a variety of projects.
Eligible Project Type	All projects are eligible for technical assistance.
Funding Available Per Year Per Program	N/A
Maximum Grant/Loan	N/A
Typical Application Cycle	Accepts requests for services anytime.
Estimated Time To Prepare Application	N/A, no formal application
Major Application Criteria	N/A
Contact Information	Dawn Vick, Team Leader Division of Intergovernmental Relations Department of Administration 101 East Wilson St., 9 th Floor PO Box 8944 Madison WI 53708-8944 Phone: (608) 266-7043 FAX: (608) 267-6917 Email: dawn.vick@wisconsin.gov
Website	http://wisconsinpartnership.wi.gov
Additional Comments	<p>The Intergovernmental Services Office may be able to locate other potential funding sources. If a municipality is looking for funds for projects other than drinking and wastewater related, then contact the Intergovernmental Services Office for assistance.</p> <p>Organizations (municipalities) can electronically search for and apply for competitive grant opportunities from all Federal grant-making agencies by going on-line to www.grants.gov. State grants can also be searched for in the Wisconsin Catalog of Community Assistance at www.wigrants.wi.gov.</p>

Please Note: This is not a grant or loan program.

2013 – 2014

WISCONSIN WATER & WASTEWATER FUNDING SOURCES & ASSISTANCE

Organization	WISCONSIN COMMUNITY ACTION PROGRAM ASSOCIATION (WISCAP)
Program Title	Rural Community Assistance Program (RCAP) Community Development Services Program (CDS)
Eligible Applicants	RCAP - Small, rural, low-income communities, sanitary districts, and isolated rural areas. CDS – Higher income rural communities.
Grant, Loan Or Other Type Of Program	RCAP is a statewide, federally-funded program that provides training and technical assistance to low and moderate income rural communities with problems related to water and wastewater. Services are provided at no cost to the community, and are determined by community needs. Services include on-site assistance with facility planning and development; and technical, financial, and managerial capacity building. RCAP also offers an on-site Utility Board Workshop for sanitary districts, towns, and municipalities. CDS is a state-wide fee-for-service program providing water, wastewater and community facility development services to communities not eligible for RCAP services.
Eligible Project Type	Water & wastewater projects are eligible for RCAP or CDS assistance.
Funding Available Per Year Per Program	N/A
Maximum Grant/Loan	N/A This is not a grant or loan program.
Typical Application Cycle	RCAP program year: September 1 - August 31. RCAP accepts requests for services anytime. CDS inquiries are welcome any time.
Estimated Time To Prepare Application	N/A, No formal application. RCAP has a simple enrollment letter. CDS services are performed using a Proposal/Contract.
Major Application Criteria	RCAP - Low-income, rural community-water or wastewater projects. CDS – Higher-income community water or wastewater and/or community facility projects. Requests are processed in order received & approved as program funding and staff availability permits.
Contact Information	Bill Brown, Rural Development Director WISCAP – Rural Community Assistance Program 1310 Mendota St., Suite 107 Madison WI 53714 Phone: (608) 244-0407 FAX: (608) 244-4064 Email: bbrown@wiscap.org Website: http://wiscap.org

2013 - 2014

WISCONSIN WATER & WASTEWATER FUNDING SOURCES & ASSISTANCE

Organization	WISCONSIN RURAL WATER ASSOCIATION
Program Title	WRWA
Eligible Applicants	Rural communities with populations less than 10,000.
Grant, Loan Or Other Type Of Program	<ul style="list-style-type: none">• Technical Assistance and Training• Interim Construction Loan Program (CLP)• Loan Equipment Program
Eligible Project Type	Approved Rural Utility Service, Clean Water, Safe Drinking Water, and Brownfield projects.
Funding Available Per Year Per Program	2012 – 2013: CLP Pool of \$16,500,000
Maximum Grant/Loan	No maximum
Typical Application Cycle	Continuous
Estimated Time To Prepare Application	1 hour
Major Application Criteria	Letter of commitment from Rural Utility Service, or DNR. See Eligible Project Type (above).
Contact Information	Dave Lawrence – Executive Director 350 Water Way Plover WI 54467 Phone: (715) 344-7778 FAX: (715) 344-5555 E-mail: dlawrence@wrwa.org
Website	http://wrwa.org/
Additional Comments	Assist communities in locating funding sources for water and drinking water projects. Provide on-site assistance in drinking water, wastewater and wellhead protection. Training available for operators, managers, clerks & decision-makers. Technicians available at no cost.

Preliminary Inquiry for Project Financing

Water and Waste Water Facilities

If you would like to be contacted by those agencies that appear to have a program that could assist your municipality with your water or wastewater project, complete this form and submit it to the address below.

Applicant/Owner: _____ **Date:** _____

Public Body Non-Profit Private Other: _____

Contact Name: _____ Phone No: _____

Address: _____ Fax No.: _____

E-mail: _____

City & Zip Code: _____ County: _____

Description of Type of Utility & Identify Service Area:

Population of Community:

<10,000 10,000 – 50,000 >50,000

Project is needed for:

Residential Commercial Public Other: _____

On the reverse or attached, please describe your immediate and long range needs/issues/problems.

On the reverse or attached, please describe (if known) proposed solutions/project description and timeline for action.

Estimated Cost of Project (if known):

Project Contacts and Consultants (if known):

Consulting Engineer: _____

Financial Consultant: _____

Attorney: _____

Other: _____

Send this Inquiry to: Wisconsin Rural Water Association

350 Water Way
Plover WI 54467

Phone: (715) 344-7778

FAX: (715) 344-5555

E-Mail: wrwa@wrwa.org

This booklet was cooperatively prepared by:

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This publication is available on-line at: <http://dnr.wi.gov/Aid/documents/EIF/forms.html>

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